



## **Innovega's Kick-Off Webinar | Wednesday, March 24th at 2pm ET**

Join Innovega's CEO & Co-Founder Steve Willey for an investor webinar on March 24 @2pm ET; he will discuss the company and answer questions from the crowd.

Innovega is a developer of smart contact lenses and glasses that deliver high-performance AR/VR experiences.

Register here: [https://us02web.zoom.us/webinar/register/WN\\_F8kEO3gSRRipWvrSwheRtQ](https://us02web.zoom.us/webinar/register/WN_F8kEO3gSRRipWvrSwheRtQ)

Innovega is accepting reservations for an Offering under Tier II of Regulation A. No money or other consideration is being solicited, and if sent in response, it will not be accepted. No sales of securities will be made or commitment to purchase accepted until qualification of the offering statement by the Securities and Exchange Commission (the "Commission") and approval of any other required government or regulatory agency. A reservation is non-binding and involves no obligation or commitment of any kind. No offer to buy securities can be accepted and no part of the purchase price can be received without an Offering Statement that has been qualified by the Commission. A Preliminary Offering Circular that forms a part of the Offering Statement has been filed with the Commission, a copy of which may be obtained from Innovega: <https://www.seedinvest.com/innovega/>.